



**Davis Accounting & Tax**  
Professional Corporation  
CHARTERED PROFESSIONAL ACCOUNTANT

### **Instructions for Cryptocurrency Document Submissions:**

- 1) Please visit [Koinly](#), select the Canadian integration software, and link all your wallets and exchanges in order to be able to consolidate your activities into the reports you will need to provide us.

Here's a great [Youtube video](#) on how to link those wallets and exchanges!

- 2) In KOINLY, go to SETTINGS and then PLANS. Purchase annual KOINLY plan for the appropriate tax year
- 3) Invite us to your KOINLY account! Send the invite to [candy@davisaccounting.ca](mailto:candy@davisaccounting.ca). Instructions can be found [here](#)! We will download the required information from your file.